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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Concepts Holdings Limited
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2221</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	fpreceding	g month			
Increase/(decrease	e)	_		-	
Balance at close of	f the month	ו _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ig month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	511,326,992	N/A	N/A	N/A
Increase/ (decrease) during the month	6,292,000	N/A	N/A	N/A
Balance at close of the month	517,618,992	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
26 August						
2014						
shares	Nil	6,292,000	Nil	Nil	Nil	21,364,000
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
, ,		Tota	al A. (Ordinal	ry shares)	6,292,000	
			(Preferenc			
			(Ot	her class)	N/A	
Total funds raised d of options (State cu		inth from exerci		X\$16,233,360	0	

shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant	Warrants to Issue Shares of the	Issuer which	are to be Liste	b			
	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (if difficient) 2. N/A	<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (if difficient) 2. N/A							
(if applicable) (dd/mm/yyy) (/ /) 2. N/A	Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
(dd/mm/yyyy) (/ /) 2. N/A							
2. N/A		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A 3. N/A (if isted) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (if applicable) (d/mm/yyyy) 4. N/A (if applicable) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy)			,	_			
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issuable (Note 1) Subscription price EGM approval date (f applicable) (dd/mm/yyyy) 3. N/A				_			
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A	iccurchic (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	· · · · · · · · · · · · · · · · · · ·			_			
(if applicable) (dd/mm/yyyy) (/ /) 3. N/A				-			
3. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A		(/ /)	_			
Stock code (if listed)	<u>3. N/A</u>						
Stock code (if listed)							
Stock code (if listed)			<u> </u>		·		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 4. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 				_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A	. ,			_			
(dd/mm/yyyy) (/ /) 4. N/A				_			
4. N/A			`				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares)		(/ /)	-			
Stock code (if listed)	T. 11//1						
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A	Class of shares			_			
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A				-			
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>				-			
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A							
Total B. (Ordinary shares) Nil (Preference shares) N/A		(/ /)				
(Preference shares) N/A		,		_			
			Total	``			_
(Other class) N/A							-
				(Ot	(ner class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be List	ed)		
Class and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
	USD	Nil	Nil	5,000,000	Nil	11,159,000
Stock code (if listed)						
Class of shares	Ordinanyaha					
issuable (Note 1) Subscription price	Ordinary sha					
AGM approval date		0.0				
(if applicable)						
(dd/mm/yyyy))	(25/9/2017)					
<u>2. N/A</u>						
	_					
	_					
<u>Oteck and (if listed)</u>				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
0. 1011	_					
	_					
	_					
Stock code (if listed)				· ·		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	Nil	
				ice shares)	N/A	-
			•	ther class)	N/A	-
			(0			-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	(/ /) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)	1	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)	1	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of issue		Class of shares				
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			```````			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	Ordina share			
8.	Consideration issue	At price : State <u>HK\$3.30</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	1,709,370

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	( )		
		EGM approval date: (dd/mm/yyyy)	(	/ /	( )	N/A	N/A
						11/11	
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	')		
		EGM approval date: (dd/mm/yyyy)	(		/ )	N/A	N/A
		Total (Prefe	erer	nce	Ordina share share er clas	es) <u>N/A</u> es) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	6,292,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
N/A	

Submitted by: Cai Jianwen
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.